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PUBLIC ANNOUNCEMENT



(Please scan this QR code to view the DRHP)



ROTOMAG

ROTOMAG ENERTEC LIMITED

Our Company was incorporated as 'Rotomag Motors and Controls Private Limited' at Ahmedabad, Gujarat as a private limited company under the Companies Act, 1956, pursuant to a certificate of incorporation dated August 24, 1993 issued by the Registrar of Companies, Gujarat, Dadra & Nagar Haveli. Thereafter, our Company was converted from a private limited company to a public limited company, pursuant to a resolution passed in the extraordinary general meeting of our Shareholders held on February 24, 2025, and the name of our Company was changed to 'Rotomag Motors and Controls Limited', and a certificate of incorporation consequent upon conversion to public company dated April 29, 2025 was issued to our Company by the Registrar of Companies, Central Processing Centre. Our Company's name was further changed to 'Rotomag Enertec Limited' for the purpose of reflecting the main business activity of the Company and a certificate of incorporation pursuant to change of name was issued by the Registrar of Companies, Central Processing Centre on May 8, 2025. For details in relation to the changes in the registered office of our Company, see "History and Certain Corporate Matters - Change in the registered office of our Company" on page 291 of the draft red herring prospectus dated September 26, 2025 (the "DRHP" or the "Draft Red Herring Prospectus").

Corporate Identity Number: U34100GJ1993PLC020063

Registered and Corporate Office: Plot No. 2102 / 3 & 4, GIDC Estate, Anand, Vithal Udyognagar - 388 121 Gujarat, India;

Contact Person: Priyank Dharmeshkumar Tuivala, Company Secretary and Compliance Officer; Telephone: +91 92271 10024; Email: cs@rotomag.com; Website: https://www.rotomag.com/

THE PROMOTERS OF OUR COMPANY ARE UMESH MOHAN BALANI, NEELAM UMESH BALANI, PRIYA MOHAN BALANI, UMESH BALANI FAMILY PRIVATE TRUST AND NEELAM BALANI FAMILY PRIVATE TRUST

INITIAL PUBLIC OFFERING OF UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹1 EACH ("EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹[•] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹[•] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹[•] MILLION ("OFFER"). THE OFFER COMPRISES A FRESH ISSUE OF UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING UP TO ₹5,000.00 MILLION BY OUR COMPANY ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 24,040,162 EQUITY SHARES OF FACE VALUE OF ₹1 EACH ("OFFERED SHARES") AGGREGATING UP TO ₹[•] MILLION, COMPRISING OF UP TO 8,000,000 EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING UP TO ₹[•] MILLION BY UMESH MOHAN BALANI, UP TO 1,872,754 EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING UP TO ₹[•] MILLION BY NEELAM UMESH BALANI, UP TO 1,782,189 EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING UP TO ₹[•] MILLION BY PRIYA MOHAN BALANI (THE "PROMOTER SELLING SHAREHOLDERS"), UP TO 801,650 EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING UP TO ₹[•] MILLION BY ANJALI UMESH BALANI (THE "PROMOTER GROUP SELLING SHAREHOLDER"), UP TO 10,101,325 EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING UP TO ₹[•] MILLION BY BANYANTREE GROWTH CAPITAL II, LLC (THE "INVESTOR SELLING SHAREHOLDER"), UP TO 689,409 EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING UP TO ₹[•] MILLION BY POOJA TUSHAR PATEL AND UP TO 792,835 EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING UP TO ₹[•] MILLION BY SIDDHARTH TUSHAR PATEL (THE "OTHER SELLING SHAREHOLDERS, AND TOGETHER WITH THE PROMOTER SELLING SHAREHOLDERS, THE PROMOTER GROUP SELLING SHAREHOLDER AND THE INVESTOR SELLING SHAREHOLDER, THE "SELLING SHAREHOLDERS" AND SUCH OFFER FOR SALE OF EQUITY SHARES BY THE SELLING SHAREHOLDERS, THE "OFFER FOR SALE")

OUR COMPANY, IN CONSULTATION WITH THE BRLMS, MAY CONSIDER A FURTHER ISSUE OF SPECIFIED SECURITIES AS MAY BE PERMITTED UNDER APPLICABLE LAW, AT ITS DISCRETION, AGGREGATING UP TO ₹1,000.00 MILLION (THE "PRE-IPO PLACEMENT"), PRIOR TO THE FILING OF THE RED HERRING PROSPECTUS. THE PRE-IPO PLACEMENT, IF UNDERTAKEN, WILL BE AT A PRICE TO BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLMS. IF THE PRE-IPO PLACEMENT IS COMPLETED, THE AMOUNT RAISED PURSUANT TO THE PRE-IPO PLACEMENT WILL BE REDUCED FROM THE FRESH ISSUE, SUBJECT TO COMPLIANCE WITH RULE 19(2)(B) OF THE SECURITIES CONTRACT (REGULATION) RULES, 1957 ("SCRR"). THE PRE-IPO PLACEMENT, IF UNDERTAKEN, SHALL NOT EXCEED 20% OF THE SIZE OF THE FRESH ISSUE. PRIOR TO THE COMPLETION OF THE OFFER, OUR COMPANY SHALL APPROPRIATELY INTIMATE THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT, PRIOR TO ALLOTMENT PURSUANT TO THE PRE-IPO PLACEMENT, THAT THERE IS NO GUARANTEE THAT OUR COMPANY MAY PROCEED WITH THE OFFER OR THAT THE OFFER MAY BE SUCCESSFUL AND WILL RESULT IN THE LISTING OF THE EQUITY SHARES ON THE STOCK EXCHANGES. FURTHER, RELEVANT DISCLOSURES IN RELATION TO SUCH INTIMATION TO THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT (IF UNDERTAKEN) SHALL BE APPROPRIATELY MADE IN THE RELEVANT SECTIONS OF THE RED HERRING PROSPECTUS AND PROSPECTUS.

THE FACE VALUE OF THE EQUITY SHARE IS ₹1 EACH. THE OFFER PRICE IS [•] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS AND WILL BE ADVERTISED IN ALL EDITIONS OF [•] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), ALL EDITIONS OF [•] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND [•] EDITIONS OF [•] (A WIDELY CIRCULATED GUJARATI DAILY NEWSPAPER, GUJARATI BEING THE REGIONAL LANGUAGE OF GUJARAT WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID / OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO BSE LIMITED AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED FOR UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS.

In case of any revision in the Price Band, the Bid / Offer Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid / Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, our Company may, in consultation with the BRLMs, for reasons to be recorded in writing, extend the Bid / Offer Period for a minimum of one Working Day, subject to the Bid / Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid / Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a public notice and also by indicating the change on the respective websites of the BRLMs and at the terminals of the Syndicate Members and by intimation to Self-Certified Syndicate Banks ("SCSBs"), Designated Intermediaries and the Sponsor Bank(s), as applicable.

This Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the SCRR read with Regulation 31 of the SEBI ICDR Regulations and is in compliance with Regulation 6(1) of the SEBI ICDR Regulations wherein in accordance with Regulation 32(1) of the SEBI ICDR Regulations not more than 50% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs" and such portion, the "QIB Portion"), provided that our Company, in consultation with the BRLMs, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"). One-third of the Anchor Investor Portion shall be reserved for the domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the price at which allocation is made to Anchor Investors ("Anchor Investor Allocation Price") in accordance with the SEBI ICDR Regulations. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than the Anchor Investor Portion) (the "Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from the Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Offer shall be available for allocation to Non-Institutional Bidders (out of which one-third of the portion available to Non-Institutional Bidders shall be reserved for Bidders with an application size of more than ₹0.20 million and up to ₹1.00 million, and two-third shall be reserved for Bidders with application size of more than ₹1.00 million, provided that the unsubscribed portion in either of the aforementioned sub-categories may be allocated to Bidders in the other sub-category) and not less than 35% of the Offer shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price in accordance with the SEBI ICDR Regulations. All Bidders, other than Anchor Investors, are required to participate in the Offer by mandatorily utilising the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) and UPI ID in case of UPI Bidders (as defined hereinafter), as applicable, pursuant to which their corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks (as defined hereinafter) or by the Sponsor Bank(s) under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For further details, see "Offer Procedure" on page 470 of the DRHP.

This public announcement is made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing to undertake, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, an initial public offer of its Equity Shares pursuant to the Offer and has filed the DRHP dated September 26, 2025 with SEBI and the Stock Exchanges on September 26, 2025.

Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with Securities and Exchange Board of India ("SEBI") shall be made available to the public for comments, if any, for period of at least 21 days, from the date of publication of this public announcement by hosting it on the website of SEBI at www.sebi.gov.in, on the websites of the Stock Exchanges i.e., BSE at www.bseindia.com, NSE at www.nseindia.com where the equity shares are proposed to be listed, the websites of the BRLMs, i.e. Equirus Capital Private Limited at www.equirus.com, CLSA India Private Limited at www.india.clsa.com and JM Financial Limited at www.jmfi.com and the website of our Company at https://www.rotomag.com/. Our Company hereby invites the public to give their comments on the DRHP filed with SEBI, with respect to disclosures made in the DRHP. The members of public are requested to send a copy of their comments to SEBI, to the Company Secretary and Compliance Officer of our Company and/or the BRLMs at their respective addresses mentioned herein below. All comments must be received by SEBI and/or our Company and/or the BRLMs and/or the Company Secretary and Compliance Officer of our Company at their respective addresses mentioned herein below in relation to the Offer on or before 5:00 p.m. on the 21st day from the aforesaid date of publication of this public announcement in accordance with Regulation 26(2) of SEBI ICDR Regulations.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares have not been recommended or approved by SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the Draft Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 32 of the DRHP.

Any decision whether to invest in the Equity Shares described in the DRHP may only be made after the red herring prospectus ("Red Herring Prospectus") has been filed with the RoC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the DRHP.

The Equity Shares, when offered through the Red Herring Prospectus, are proposed to be listed on the main board of the Stock Exchanges.

For details of the main objects of the Company as contained in its memorandum of association, see "History and Certain Corporate Matters" on page 291 of the DRHP.

The liability of the members of the Company is limited. For details of the share capital, capital structure of the Company and the names of the signatories to the memorandum of association and the number of shares subscribed by them see "Capital Structure" on page 98 of the DRHP.

BOOK RUNNING LEAD MANAGERS		
 <b>Equirus Capital Private Limited</b> Unit No. 2601B, 26th Floor, A Wing, Marathon Furturex N M Joshi Marg, Lower Parel, Mumbai – 400 013, Maharashtra, India Telephone: +91 22 4332 0734 E-mail: rotomag ipo@equirus.com Investor Grievance E-mail: investorsgrievance@equirus.com Website: www.equirus.com Contact Person: Mrunal Jadhav / Rahul Wadekar SEBI Registration No.: INM000011286	 <b>CLSA India Private Limited</b> 8/F Dalamal House, Nariman Point, Mumbai – 400 021, Maharashtra, India Telephone: +91 22 6650 5050 E-mail: rotomag ipo@clsa.com Investor Grievance E-mail: investor.helpdesk@clsa.com Website: www.india.clsa.com Contact Person: Siddhant Thakur / Vedant Jain SEBI Registration No.: INM000010619	 <b>JM Financial Limited</b> 7th Floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai – 400 025, Maharashtra, India Telephone: + 91 22 6630 3030 E-mail: rotomag ipo@jmfi.com Investor Grievance E-mail: grievance.ibd@jmfi.com Website: www.jmfi.com Contact Person: Prachee Dhuri SEBI Registration No.: INM000010361
REGISTRAR TO THE OFFER		COMPANY SECRETARY AND COMPLIANCE OFFICER
 <b>MUFG Intime India Private Limited (Formerly known as Link Intime India Private Limited)</b> C-101, Embassy 247, L.B.S. Marg, Vikhroli (West), Mumbai - 400 083, Maharashtra, India Telephone: +91 810 811 4949; E-mail: rotomag ipo@in.mnms.mufg.com Investor Grievance E-mail: rotomag ipo@in.mnms.mufg.com; Website: www.in.mnms.mufg.com Contact Person: Shanti Gopalkrishnan; SEBI Registration No.: INR000004058		Priyank Dharmeshkumar Tuivala Rotomag Enertec Limited Plot No. 2102 / 3 & 4, GIDC Estate, Anand, Vithal Udyognagar - 388 121 Gujarat, India Telephone: +91 92271 10024; Email: cs@rotomag.com Website: https://www.rotomag.com/

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For ROTOMAG ENERTEC LIMITED  
On behalf of the Board of Directors  
Sd/-  
Priyank Dharmeshkumar Tuivala  
Company Secretary and Compliance Officer

Place: Anand, Gujarat  
Date : September 27, 2025

ROTOMAG ENERTEC LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the DRHP dated September 26, 2025 with SEBI and the Stock Exchanges on September 26, 2025. The DRHP shall be available on the website of SEBI at www.sebi.gov.in, on the websites of the Stock Exchanges i.e., BSE at www.bseindia.com, NSE at www.nseindia.com, on the websites of the BRLMs, i.e. Equirus Capital Private Limited at www.equirus.com, CLSA India Private Limited at www.india.clsa.com and JM Financial Limited at www.jmfi.com and the website of our Company at https://www.rotomag.com/. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see the section titled "Risk Factors" on page 32 of the DRHP. Potential investors should not rely on the DRHP filed with SEBI for making any investment decision and should instead rely on the RHP, for making investment decision.

The Equity Shares have not been and will not be registered under the United States Securities Act of 1933 (the "U.S. Securities Act") or any other applicable law of the United States and, unless so registered, may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold (a) in the United States only to "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act and referred to in the Draft Red Herring Prospectus as "U.S. QIBs"), in private transactions exempt from the registration requirements of the U.S. Securities Act, and (b) outside of the United States in offshore transactions as defined in and in compliance with Regulation S and the applicable laws of the jurisdiction where those offers and sales occur. There will be no public offering in the United States.

CONCEPT

Chola ચોલામંડલમ ઈન્વેસ્ટમેન્ટ એન્ડ ફાઈનાન્સ કંપની લિમિટેડ Enter a better life કોર્પોરેટ ઓફિસ : ચોલા ફેસ્ટ, સુપર બી, સીપ૪ અને સીપ૫, ૪, થીડે વી ધ ઈન્ડસ્ટ્રીયલ એસ્ટેટ, વિન્ડી, ચેન્નાઈ ૬૦૦૦૩૨				
પરિશિષ્ટ ૪ [જુઓ નિયમ ૮(૧)] કબજા નોટીસ (સ્થાવર મિલકત માટે)				
આથી ચોલામંડલમ ઈન્વેસ્ટમેન્ટ એન્ડ ફાઈનાન્સ કંપની લિમિટેડના અધિકૃત અધિકારી તરીકે નીચે સહી કરનાર, થી સિક્યોરિટાઈઝેશન એન્ડ રીકન્સ્ટ્રક્શન ઓફ ફાયનાન્સિયલ એસેટ્સ એન્ડ એનફોર્સમેન્ટ ઓફ સિક્યોરીટી ઈન્ટરેસ્ટ એક્ટ, ૨૦૦૨ (૨૦૦૨ના ૫૪) અને સેક્શન ૧૩(૧૨)ને થી સિક્યોરિટી ઈન્ટરેસ્ટ (એન્ફોર્સમેન્ટ) નિયમો, ૨૦૦૨ના નિયમ ૩ સાથે વંચાણે લેતાં હેઠળ મળેલ સત્તાની રૂએ દેણદારને ને એક ડિમાન્ડ નોટિસ મોકલી હતી નોટિસમાં જણાવેલ રકમ અને તેના પરનું વ્યાજ ઉપરોક્ત નોટિસ મુજબની તારીખથી ૬૦ દિવસની અંદર ચૂકવવા જણાવેલ. દેણદાર આ રકમ ચૂકવવામાં નિષ્ફળ રહેલ છે, જેથી દેણદારો અને જાહેર જનતાને આ નોટિસથી જણાવવામાં આવે છે કે નીચે વર્ણવેલ મિલકતોનો નીચે સહી કરનારે તેને મળેલ સદર કાયદાના સેક્શનના સમ-સેક્શન (૪) સેક્શન ૧૩ ને થ સિક્યોરિટી ઈન્ટરેસ્ટ (એન્ફોર્સમેન્ટ) નિયમો, ૨૦૦૨ના નિયમ ૮ હેઠળ મળેલ સત્તાની રૂએ કબજો લીધો છે. દેણદારને વિશેષ રૂપે અને અને જાહેર જનતાને સામાન્ય રીતે સૂચિમાં જણાવેલ મિલકત સાથે વ્યવહાર ન કરવા ચેતવણી આપવામાં આવે છે અને મિલકત સાથેના કોઈ પણ સોદા વિરાણ અને તેના પરના વ્યાજ સાથે મેસર્સ ચોલામંડલમ ઈન્વેસ્ટમેન્ટ એન્ડ ફાઈનાન્સ કંપની લિમિટેડના ચાજમાં ગણાશે. સિક્યોર્ડ અસ્ક્રામતો છોડાવવાની ઉપલબ્ધતા સમયમર્યાદા અંગે સરકારી કાયદાના સેક્શન ૧૩ના સમ-સેક્શન (૮) તરફ દેણદારનું ધ્યાન દોરવામાં આવે છે.				
દેણદારનું નામ અને સરનામું અને લોન એકાઉન્ટ નં.	ડીમાન્ડ નોટીસની તારીખ	બાકી રકમ	કબજાવાળી મિલકતનું વર્ણન	કબજાની તારીખ
લોન એકાઉન્ટ નં. HL04AME000028012 શ્રી વિક્રમભાઈ ચાપભાઈ મોભ શ્રીમતી વાલ્સાકુબેન વિક્રમભાઈ મોભ બધા રહે : ૨૮, શાલીન ૨, વાવોલ, વિજય એપાર્ટમેન્ટ સામે, ગાંધીનગર, ગુજરાત-૩૮૧૦૧૬ અહીં પણ : બંગલો નં. ૨૮, શાલીન-૨, એમ બી હાઈ સ્કુલ સામે, વાવોલ, વિજય એપાર્ટમેન્ટ સામે, ગાંધીનગર, ગુજરાત-૩૮૧૦૧૬	૧૨-૦૯-૨૦૨૫	રૂ. ૨૮૩૧૯૫૦/- (અંકે રૂપિયા અશ્વાસી લાખ અઠ્ઠાસ હજાર નવસો પચાસ પુરા) તારીખ ૧૦-૦૯-૨૦૨૫ મુજબ	મિલકતના તમામ હક, હિત અને રસ પ્લોટ નં. ૨૮, બેન્કફળ પ્લોટ એરીયા ૧૨૫.૧૫ ચો.મી. પહેલા માળો, કુલ ૮૭.૬૬ ચો.મી. બાંધકામ એરીયા અને "શાલીન-૨" જે બ્લોક/સર્વે નં. ૮૩૮, ૮૩૮ અને ૮૫૫, ટી.પી. સ્કીમ ૧૩ (વાવોલ), એફ.પી. નં. ૨૨૬ માટે આવેલ છે. મોજે ગામ - વાવોલ, તાલુકો-ગાંધીનગર સીટી, જિલ્લો ગાંધીનગર અને નોંધણી પેટા જિલ્લો ગાંધીનગર. ચતુર્સીમા નીચે મુજબ: પૂર્વ: આંતરીક રોડ પશ્ચિમ: રોડ, ઉત્તર: રોડ, દક્ષિણ: પ્લોટ નં. ૩૦	૧૫-૦૯-૨૦૨૫ કબજો
લોન એકાઉન્ટ નં. HL02STR000002940 શ્રી પ્રવિણ સિંઘ શ્રી સંતોષ કર્કર બંને રહે : કલેટ નં. ઈ-૨૦૨, વીનાલી કોમ્પ્લેક્સ, ઈન્ડિયન પેટ્રોલ પંપ પાસે, બીલાડ, ઉમરગામ, ગુજરાત-૩૮૬૧૦૫ અહીં પણ : કલેટ નં. ૩૦૧, ટીઆ માળે, જેનીલી કોમ્પ્લેક્સ, નારોલી રોડ, દાદરા એન્ડ નગર હવેલી ૩૮૬૨૩૦	૨૧-૦૯-૨૦૨૫	રૂ. ૨૮૬૦૫૫૪/- (અંકે રૂપિયા ત્રેવીસ લાખ સાઠાંક હજાર પાંચસો ચોખ્ખા પુરા) તારીખ ૧૫-૦૯-૨૦૨૫ મુજબ	મિલકતના તમામ ભાગ અને હિસ્સા કલેટ નં. ૩૦૧, બેન્કફળ આશરે ૧૧૫૦.૦૦ ચો. ફુટ સુપર બિલ્ડ એપ એરીયા અને ત્રીજા માળે સ્થિત છે. જે "જેનીલી કોમ્પ્લેક્સ" ના નામથી ઓળખાતી બિલ્ડિંગ જે બિનખેતીની જમીન પર બાંધકામ આવેલ છે. સર્વે નં. ૩૦૩૦/૧૪/૧ ગામ : દાદરા અને નગર હવેલીના કેન્દ્રશાસિત પ્રદેશનું સીલવાસ અને ચતુર્સીમા : દૂર્વ : ખુલ્લી જગ્યા, પશ્ચિમ : કલેટ નં. ૩૦૨, ઉત્તર : પેસેજ અને કલેટ નં. ૩૦૪, દક્ષિણ : ખુલ્લી જગ્યા. જેની માલિકી સંતોષ કર્કર અને પ્રવિણ સિંઘ જે કરણ સિંઘના પુત્ર	૨૫-૦૯-૨૦૨૫ કબજો
તા. : ૨૫-૦૯-૨૦૨૫ સ્થળ : ગુજરાત		અધિકૃત અધિકારી, મેસર્સ ચોલામંડલમ ઈન્વેસ્ટમેન્ટ એન્ડ ફાઈનાન્સ કંપની લિમિટેડ		

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.



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SUNSKY LOGISTICS LIMITED

(Formerly known as Sunsky Logistics Private Limited)

CORPORATE IDENTITY NUMBER: U74999GJ2020PLC114376

Sunsky Logistics Limited (the "Company") was incorporated on July 05, 2020 as 'Sunsky Logistics Private Limited', as a private limited company under the Companies Act, 2013, pursuant to a certificate of incorporation issued by Registrar of Companies, Central Registration Centre. The Company was converted into a public limited company on July 16, 2024 as 'Sunsky Logistics Limited', pursuant to a certificate of incorporation issued by Registrar of Companies, Central Registration Centre. For detailed information about our company, see "History and Corporate Structure" on page 127 of the Prospectus.

Registered Office: T.F-316, I Square, Nr. Shukan Mall Cross Road, Science City Road, Sola, Ahmedabad-380060, Gujarat, India.

Contact Person: Aashka Patel, Company Secretary and Compliance Officer;

Email: cs@sunskylogistics.com | Website: www.sunskylogistics.com | Contact No: +91 9737166446

OUR PROMOTERS: AKASH A SHAH AND SHAH VAIBHAVI AKASH

"THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE LIMITED (BSE SME)."

THE ISSUE

INITIAL PUBLIC OFFERING OF 36,60,000 EQUITY SHARES OF FACE VALUE OF ₹2 EACH ("EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹46 PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹44 PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING TO ₹1,683.60 LAKHS (THE "ISSUE"). THE ISSUE WILL CONSTITUTE 29.43 % OF OUR POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. 1,86,000 EQUITY SHARES AGGREGATING TO ₹ 85.56 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 34,74,000 EQUITY SHARES OF FACE VALUE OF ₹2 EACH AT AN ISSUE PRICE OF ₹46/- PER EQUITY SHARE AGGREGATING TO ₹1,598.04 LAKHS IS HEREAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 29.43 % AND 27.94 %, RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

CORRIGENDUM : NOTICE TO INVESTORS

THIS IS WITH REFERENCE TO THE PROSPECTUS DATED SEPTEMBER 22, 2025 FILED WITH THE REGISTRAR OF COMPANIES (ROC), AHMEDABAD ON SEPTEMBER 22, 2025.

The attention of investors is drawn to the following:

The Table depicting "Particulars of the Issue" under chapter titled "Issue Structure" on page no. 200 of the Prospectus shall stand replaced with below mentioned:

Particulars of the Offer	Net Issue to Public
Minimum Application Size	For Other than Individual Investors: 9,000 equity shares (The application must be for a minimum of such number of Equity Shares that the Application is more than 2 Lots and in multiples of 3,000 Equity Shares Thereafter) Individual Investor (who applies for minimum application size) Such number of equity shares where application size shall be two lots per application and application size shall be above ₹2 lakhs, is of at least 6,000 Equity Shares (2 Market Lots)
Maximum Application Size	For Other than Individual Investors: 34,74,000 Equity Shares (Such number of Equity Shares in multiples of 3,000 Equity Shares not exceeding the size of the Net Offer, subject to applicable limits to the Applicant) For Individual Investor: 6,000 equity shares (Such number of Equity Shares in multiples of 3,000 Equity Shares such that the bid size does not exceed 2 bid lots)

Accordingly, any material communication and advertisements issued by or on behalf of the Company in relation to the Issue shall stand amended to the extent of and should be read with the above.

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated September 22, 2025 ("Prospectus") filed with Registrar of Companies, Ahmedabad.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE
 <b>NIRBHAY CAPITAL SERVICES PRIVATE LIMITED</b> Address: 201, Maruti Crystal, Opp. Rajpath Club, S.G. Highway, Bodakdev, Ahmedabad - 380054, Gujarat, India Tel: +91 79 48970649; M. No.: +91 9825052071 Contact Person: Mr. Kunjal Soni Email Id: kunjal@nirbhaycapital.com Investors Grievance Email Id: ipo@nirbhaycapital.com Website: www.nirbhaycapital.com SEBI Registration Number: INM000011393	 <b>KFIN TECHNOLOGIES LIMITED</b> Address: Selenium Tower-B, Plot 31 & 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad – 500 032, Telangana Tel: +91 40 6716 2222; Toll Free Number: 1800 309 4001 Contact Person: M Murali Krishna Email: sunsky.ipo@kfintech.com Investor Grievance Email Id: einward.ris@kfintech.com Website: www.kfintech.com SEBI Registration Number: INR000000221
COMPANY SECRETARY AND COMPLIANCE OFFICER	
 <b>SUNSKY LOGISTICS LIMITED</b> Address: T.F-316, I Square, Nr. Shukan Mall Cross Road, Science City Road, Sola, Ahmedabad-380060, Gujarat, India. Tel. No.: +91 9737166446; Email: cs@sunskylogistics.com Website: www.sunskylogistics.com	
Investors can contact the Company Secretary and Compliance Officer or the Registrar to the Issue in case of any pre-issue or post-issue related grievances, grievances including non-receipt of letters of allotment, non-credit of allotted equity shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc. For all issue related queries and for redressal of complaints, investors may also write to the LMs.	

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus.

For Sunsky Logistics Limited  
Sd/-

Mr. Akash A Shah

Chairman and Managing Director

DIN: 08974910

Sunsky Logistics Limited is proposing, subject to market conditions and other considerations, public issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Ahmedabad on September 22, 2025. The is available on the website of the Lead Manager at www.nirbhaycapital.com the website of the BSE i.e., www.bseindia.com, and website of our Company at www.sunskylogistics.com.

Investor should note that investment in equity shares involves a high degree of risk. For details, investors should refer to and rely on the Prospectus, including the section titled "Risk Factors" of the Prospectus, which has been filed with ROC. The Equity Shares have not been and will not be registered under the U.S. Securities Act ("the Securities Act") or any state securities laws in United States and may not be issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulations under the securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act of 1933.

KIRIN ADVISORS